

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/08/2016

| To : Hong Kong Exchanges and Clearing Limited |                                      |                                  |   |  |
|---|--------------------------------------|----------------------------------|---|--|
|   | a Titans Energy Technol<br>19 / 2016 | ogy Group Co                     | ., Limited                                      |  |
| I. Movements in Authorised Share Ca           | npital                               |                                  |   |  |
| 1. Ordinary Shares                            |                                      |                                  |   |  |
| (1) Stock code: <u>2188</u> Desc              | eription: Ordinary                   | Shares                           |   |  |
|   | No. of ordinary shares               | Par value (HK\$)                 | Authorised share capital (HK\$)                 |  |
| Balance at close of preceding month           | 10,000,000,000                       | 0.01                             | 100,000,000                                     |  |
| Increase/(decrease)                           | Nil                                  |                                  | Nil   |  |
| Balance at close of the month                 | 10,000,000,000                       | 0.01                             | 100,000,000                                     |  |
| (2) Stock code :Desc                          | eription:                            |                                  |   |  |
|   | No. of ordinary shares               | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month           | N/A                                  |                                  |   |  |
| Increase/(decrease)                           |                                      |                                  |   |  |
| Balance at close of the month                 |                                      |                                  |   |  |

| ription :                      |   |   |
|--------------------------------|---|---|
| No. of preference shares       | Par value<br>(State<br>currency)                                  | Authorised share capital (State currency)   |
| N/A                            |   |   |
|                                |   |   |
|                                |   |   |
|                                |   |   |
| ription :                      |   |   |
| No. of other classes of shares | Par value<br>(State<br>currency)                                  | Authorised share capital (State currency)   |
| IV/A                           |   |   |
|                                |   |   |
|                                | No. of preference shares  No. of preference shares  N/A  ription: | No. of preference shares (State currency)  N/A  Par value (State currency)  N/A  Par value (State currency) |

## II. Movements in Issued Share Capital

|   | No. of ordinary shares |     | No of preference | No. of other classes |
|---|------------------------|-----|------------------|----------------------|
|   | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month                           | 925,056,000            | N/A | N/A              | N/A                  |
| Increase/ (decrease) during the month Balance at close of the |                        | N/A | N/A              | N/A                  |
| month   | 925,056,000            | N/A | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under    | Share Option  | Schemes of the    | Issuer)        |               |                      |                          |
|-------------------------|---------------|-------------------|----------------|---------------|----------------------|--------------------------|
| Particulars of share    |               |                   |                |               | No. of new shares of |                          |
| option scheme           |               |                   |                |               | issuer issued during | issuer which may be      |
| including EGM           |               |                   |                |               | the month pursuant   | issued pursuant thereto  |
| approval date           |               | Movement du       | ring the month |               | thereto              | as at close of the month |
| (dd/mm/yyyy) and        |               | 1110 VOINCIR Gas  | ing the month  |               | _                    |                          |
| class of shares         |               |                   |                |               |                      |                          |
| issuable                | Granted       | Exercised         | Cancelled      | Lapsed        |                      |                          |
| 1. Share Option         |               |                   |                |               |                      |                          |
| Scheme                  |               |                   |                |               |                      |                          |
|                         |               |                   |                |               |                      |                          |
| (08/05/2010)            |               |                   |                |               |                      |                          |
| ordinary shares         | NEL           | NI:1              | NGI            | Nil           | Nil                  | Nil                      |
|                         | Nil           | Nil               | Nil            | INII          | INII                 |                          |
| (Note 1)                |               |                   |                |               |                      |                          |
|                         |               |                   |                |               |                      |                          |
| 2.                      |               |                   |                |               |                      |                          |
|                         |               |                   |                |               |                      |                          |
|                         |               |                   |                |               |                      |                          |
| ( / / )                 |               |                   |                |               |                      |                          |
| shares                  |               |                   |                |               |                      |                          |
| (Note 1)                |               |                   |                |               |                      |                          |
| (11010 1)               |               |                   |                |               |                      |                          |
| 3.                      |               |                   |                |               |                      |                          |
| 3.                      |               |                   |                |               |                      |                          |
|                         |               |                   |                |               |                      |                          |
|                         |               |                   |                |               |                      |                          |
|                         |               |                   |                |               |                      |                          |
| ( / / )                 |               |                   |                |               |                      |                          |
| shares                  |               |                   |                |               |                      |                          |
| ( <i>Note 1</i> )       |               |                   |                |               |                      |                          |
| , ,                     |               | ٦                 | Total A. (Ord  | inary shares) | Nil                  |                          |
|                         |               |                   |                | rence shares) | N/A                  |                          |
|                         |               |                   |                | (Other class) | N/A                  |                          |
| T . 1 C . 1 . 1 . 1 . 1 |               |                   |                | (Onici ciass) | 11//1                |                          |
| Total funds raised dur  | ing the month | i irom exercise o | ΟΙ             |               |                      |                          |
| options (HK\$)          |               |                   |                |               |                      |                          |
|                         |               |                   |                |               |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | nominal           | Nominal value at<br>close of<br>preceding month | Exercised during the month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------------|---|----------------------------|--|--|--|
| 1. N/A  | _                 |   |                            |  |  |  |
|   | _                 |   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price         |                   |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /             | )   |                            |  |  |  |
| 2.  | -<br>-            |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                   |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.                                  | ( / /<br>-        | )   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |                   |   |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /             | )   |                            |  |  |  |
| 4.  | <del>-</del><br>- |   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                   |   |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / /             | )   |                            |  |  |  |
|   |                   | Total   | (Prefere                   | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -<br>-   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Notes (Issued on 29 February 2016) (See Remarks) \_\_\_\_\_ - 100,000,000 -84,033,613 HK\$ Stock code (if listed) Class of shares Ordinary shares issuable (Note 1) Subscription price HK\$1.19 EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  |  |   |
|   |  |   |
|   | 1  |   |
|   | 1  |   |
| shares (Note 1)   | <u>-</u>   | _   |
|   |  | _   |
| 2   |  |   |
|   | -  |   |
| -   | -  |   |
|   |  |   |
| shares (Note 1)   | -  | -   |
|   |  |   |
| 3   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | -  | <del>_</del>  |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Type of Issue |                           |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|---------------------------|---|-------|---|---|---|
|    | Type of issue |                           | Class of shares issuable                |       |   |   |   |
|    |               |                           | (Note 1)                                |       |   |   |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                           |   |       |   |   |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                           |   |       |   |   |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |               |                           |   |       |   |   |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |   |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |

|    | Type of Issue        |                              |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------------------------|--|-------|---|---|---|
|    | Type of Issue        |                              |  |       |   |   | the month   |
|    |                      |                              | Class of shares issuable (Note 1)      |       |   |   |   |
| 5. | Scrip dividend       | At price : State currency —— | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                              |  |       |   |   |   |
|    |                      |                              | Class of shares repurchased (Note 1)   |       |   |   |   |
| 6. | Repurchase of shares |                              | Cancellation date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                              |  |       |   | -   |   |
|    |                      |                              | Class of shares redeemed (Note 1)      |       |   |   |   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                              |  |       |   |   |   |
|    |                      |                              | Class of shares issuable (Note 1)      |       |   |   |   |
| 8. | Consideration issue  | At price : State currency    | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                              |  |       |   |   |   |

|     |  |   |                                     | ;     | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|-----|--|---|-------------------------------------|-------|---|--|
|     | Type of Issue  |   |                                     |       |   | the month  |
|     |  | Class of shares issuable (Note 1)       |                                     |       |   |  |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )     |   |  |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )     |   |  |
|     |  |   |                                     |       |   |  |
|     |  | Class of shares issuable (Note 1)       |                                     |       |   |  |
| 10. | Other (Please specify)  At price: State currency         | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )     |   |  |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )     |   |  |
|     |  |   | Ordinary s<br>reference s<br>(Other | hares | N/A   |  |
|     |  |   |                                     |       |   |  |
| То  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to             | E):                                 | (1    | Nil Nil   |  |
|     |  |   |                                     | (2    | 2) N/A  |  |
| To  | otal increase / (decrease) in preference shares during t | the month (i.e. Total of A t            | o E):                               |       | N/A   | ,  |
| To  | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total o            | of A to E):                         |       | N/A   |  |
| (7  | These figures should be the same as the relevant figure  | es under II above ("Mover               | nents in Is.                        | sued  | Share Capital",   | ).)  |

| Remarks (if any):          |  |
|----------------------------|--|
| For details of Convert     | tible Notes, please refer to the announcements of the Company dated 12 October 2015, |
| 13 October 2015, 12 Ja     | anuary 2016 and 29 February 2016.  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |
|                            |  |
| Submitted by:              | Li Xin Qing  |
| 2 <b>4.</b> 01111 <b>.</b> |  |
| Title:                     |  |
| (Director, Secr            | retary or other duly authorised officer)   |
|                            |  |
|                            |  |
|                            |  |

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.